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Guangzhou Rural Commercial Bank Co., Ltd.*

廣州農村商業銀行股份有限公司*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(H Share Stock code: 1551)

(Preference Share Stock code: 4618)

SUMMARY OF FINANCIAL INFORMATION FOR THE THREE MONTHS ENDED MARCH 31, 2022

This announcement is made by Guangzhou Rural Commercial Bank Co., Ltd.* (the **“Bank”**) pursuant to the inside information provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09(2)(a) and Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Pursuant to the relevant laws and regulations of the People's Republic of China (the **“PRC”**), due to the issuance of Tier 2 capital bonds by the Bank, the summary of unaudited financial information of the Bank, together with its subsidiaries (collectively referred to as the **“Group”**) for the three months ended March 31, 2022 (the **“Information”**) has been published on the websites of China Government Securities Depository Trust & Clearing Co., Ltd. (<http://www.chinabond.com.cn>) and China Foreign Exchange Trade System and National Interbank Funding Centre (<http://www.chinamoney.com.cn>).

The summary of the financial information prepared by the Group in accordance with China Accounting Standards for Business Enterprises are set out as below:

	As at March 31, 2022 RMB0'000 (Unaudited)
Total assets	119,384,403.41
Total liabilities	110,402,878.14

**For the
Three Months Ended
March 31, 2022**
RMB0'000
(Unaudited)

Net profits	244,666.05
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As at the end of March 2022, the capital adequacy ratio of the Group was 13.47%, the core Tier 1 capital adequacy ratio was 10.09% and the Tier 1 capital adequacy ratio was 11.46%, all of which met the regulatory requirements.

Shareholders and potential investors of the Bank are reminded that (i) the Information disclosed in this announcement is prepared in accordance with China Accounting Standards for Business Enterprises, which may be subject to adjustment in the course of audit; and (ii) any discrepancies between the numerical figures and percentages showed in this announcement are due to rounding.

Shareholders and potential investors of the Bank are reminded that the above Information has not been reviewed or audited by the Bank's independent auditors. Differences may arise between such Information and the information disclosed in the audited report due to review and audit adjustment. Potential investors and shareholders of the Bank should exercise caution when dealing in the securities of the Bank and should not rely solely on such Information.

By Order of the Board
Guangzhou Rural Commercial Bank Co., Ltd.*
Cai Jian
Chairman

Guangzhou, the PRC
April 29, 2022

As at the date of this announcement, the Board comprises three executive directors, namely, Mr. Cai Jian, Mr. Yi Xuefei and Mr. Zhang Jian; six non-executive directors, namely, Ms. Feng Kaiyun, Mr. Zuo Liang, Mr. Zhang Junzhou, Mr. Zhuang Yuemin, Mr. Feng Yaoliang and Mr. Lai Zhiguang; and five independent non-executive directors, namely, Mr. Liao Wenyi, Mr. Du Jinmin, Mr. Tan Jinsong, Mr. Zhang Hua and Mr. Ma Hok Ming.

* *Guangzhou Rural Commercial Bank Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking and/or deposit-taking business in Hong Kong.*